

**PART - 1 UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2012 (Rs. in Lakhs)**

Sr. No.	Particulars	Unaudited					Audited
		3 Months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	6 Months ended	Corresponding 6 months ended in previous year	Year to date figures for the previous year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	a) Net Sales / Income from Operations	326.16	287.33	355.22	613.49	701.19	2309.27
	b) Other Operating Income	0.00	0.77	0.17	0.77	0.25	2.56
	<b>Total Income from operations (net)</b>	<b>326.16</b>	<b>288.10</b>	<b>355.39</b>	<b>614.26</b>	<b>701.44</b>	<b>2311.83</b>
2	<b>Expenses</b>						
	a. Cost of Material Consumed	0.00	0.00	0.00	0.00	0.00	46.07
	b. Purchase of Traded Goods/Stock-in Trade	0.00	0.00	4.48	0.00	44.36	59.43
	c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	15.24	10.99	9.77	26.23	-4.70	155.97
	d. Employee benefits expense	47.03	23.80	39.36	70.83	67.63	185.01
	e. Depreciation and Amortisation expense	34.07	39.25	39.56	73.32	79.11	159.66
	f. Other Expenses	160.80	152.20	155.38	313.00	309.28	837.40
	<b>Total Expenses</b>	<b>257.15</b>	<b>226.23</b>	<b>248.55</b>	<b>483.38</b>	<b>495.68</b>	<b>1443.55</b>
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 ± 2)	69.01	61.86	106.84	130.88	205.76	868.29
4	Other Income	73.72	25.42	30.37	99.14	73.70	149.51
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	142.73	87.28	137.21	230.02	279.46	1017.80
6	Finance Costs	1.71	2.37	3.22	4.08	6.73	12.07
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	141.02	84.91	133.99	225.94	272.73	1005.73
8	Exceptional Items - Expenditure / (Income)	0.00	0.04	1.28	0.04	1.28	2.07
9	<b>Profit / (Loss) from Ordinary Activities before tax (7 ± 8)</b>	<b>141.02</b>	<b>84.87</b>	<b>132.71</b>	<b>225.90</b>	<b>271.45</b>	<b>1003.65</b>
10	Tax Expense	27.00	35.00	36.30	62.00	86.30	312.07
11	<b>Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)</b>	<b>114.02</b>	<b>49.87</b>	<b>96.41</b>	<b>163.90</b>	<b>185.15</b>	<b>691.59</b>
12	Extraordinary items (Net of Tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	<b>114.02</b>	<b>49.87</b>	<b>96.41</b>	<b>163.90</b>	<b>185.15</b>	<b>691.59</b>
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1108.85	1108.85	1108.85	1108.85	1108.85	1108.85
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	2,631.75
16	Earning Per Share (before extraordinary items - not annualised)						
	(a) Basic	1.03	0.45	0.87	1.48	1.67	6.24
	(b) Diluted	1.03	0.45	0.87	1.48	1.67	6.24
17	Earning Per Share (after extraordinary items - not annualised)						
	(a) Basic	1.03	0.45	0.87	1.48	1.67	6.24
	(b) Diluted	1.03	0.45	0.87	1.48	1.67	6.24

**PART - 2 (Rs. in Lakhs)**

PARTICULARS OF SHAREHOLDING							
1	<b>Public Share Holding</b>						
	- Number of Shares	3,696,691	3,696,671	3,718,538	3,696,691	3,718,538	3,696,671
	- Percentage of Shareholding	33.34%	33.54%	33.54%	33.34%	33.54%	33.54%
B	<b>Promoter and Promoter Group Shareholding</b>						
2	<b>a) Pledged / Encumbered</b>						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	<b>b) Non - Pledged / Encumbered</b>						
	- Number of Shares	7,391,799	7,369,932	7,369,932	7,391,799	7,369,932	7,369,932
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	66.66%	66.46%	66.46%	66.66%	66.46%	66.46%

**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED (Rs. in Lakhs)**

<b>1. Segment Revenue:</b>							
A	Soya	64.81	32.03	37.98	96.84	69.77	298.86
B	Welding	170.46	167.71	294.79	338.17	579.82	942.91
C	Real estate	136.28	88.95	22.83	225.23	63.22	1,091.83
D	Investment	28.33	24.83	30.16	53.16	62.33	127.75
	<b>Net Sales/ Income from Operations (TOTAL)</b>	<b>399.88</b>	<b>313.52</b>	<b>385.76</b>	<b>713.40</b>	<b>775.14</b>	<b>2,461.35</b>
<b>2. Segment Results</b>							
	<b>Profit before interest and tax from each segment"</b>						
A	Soya	8.99	-29.43	(28.27)	(20.44)	(71.71)	(182.49)
B	Welding	10.74	32.87	147.94	43.61	291.78	329.01
C	Real estate	96.23	62.40	27.45	158.63	56.48	769.91
D	Investment	26.76	21.42	(11.19)	48.18	1.63	99.30
	<b>Total</b>	<b>142.73</b>	<b>87.26</b>	<b>135.93</b>	<b>229.98</b>	<b>278.18</b>	<b>1,015.73</b>
	Less: (i) Interest	1.71	2.37	3.22	4.08	6.73	12.07
	ii) Other unallocable expenditure/( income) net				-	-	-
	<b>Total Profit before Tax</b>	<b>141.02</b>	<b>84.88</b>	<b>132.71</b>	<b>225.90</b>	<b>271.45</b>	<b>1,003.66</b>
<b>3 Capital Employed (Segment Assets - Segment Liabilities)</b>							
A	Soya						1,343.30
B	Welding						354.83
C	Real estate						131.40
D	Investment						2,212.05
	<b>Total</b>						<b>4,041.58</b>

**Statement of Assets & Liabilities**

Particulars	As at 30.09.2012	As at 31.03.2012	Particulars	3 months ended 30.09.2012
	Unaudited	Audited		
<b>Equity &amp; Liabilities</b>			<b>B INVESTOR COMPLAINTS</b>	NIL
<b>Shareholder's funds</b>			Pending at the beginning of the quarter	NIL
Share Capital	1,119.98	1,119.98	Received during the year	NIL
Reserves & surplus	2,795.64	2,631.75	Disposed of during the quarter	NIL
	<b>3,915.62</b>	<b>3,751.73</b>	Remaining unresolved at the end of the quarter	NIL
<b>Non-Current Liabilities</b>				
Long -term borrowings	182.91	184.53		
Deferred tax liabilities (net)	277.85	289.85		
Long -term provisions	3.74	3.74		
	<b>464.49</b>	<b>478.13</b>		
<b>Current Liabilities</b>				
Short-term borrowings	45.68	119.90		
Trade payable	21.77	82.36		
Other current liabilities	393.22	453.54		
Short-term provisions	38.27	29.15		
<b>TOTAL</b>	<b>498.94</b>	<b>684.95</b>		
	<b>4,879.06</b>	<b>4,914.81</b>		
<b>Assets</b>				
<b>Non-current assets</b>				
<b>Fixed assets</b>				
Tangible assets	1,511.58	1,627.64		
Capital work in progress	5.69	5.69		
Non-current investments	1,424.43	1,416.58		
Long term loans & advances	385.98	318.90		
Other non-current assets	0.10	0.10		
	<b>3,327.78</b>	<b>3,368.91</b>		
<b>Current assets</b>				
Inventories	508.73	534.96		
Trade receivables	85.85	56.45		
Cash & bank balances	30.39	57.30		
short-term loans & advances	845.37	783.26		
other current assets	80.94	113.92		
	<b>1,551.28</b>	<b>1,545.90</b>		
<b>TOTAL</b>	<b>4,879.06</b>	<b>4,914.81</b>		

**Notes :**

- The above Results of the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th November 2012
- The Statutory Auditor of the Company have carried out a Limited Review of the above results in accordance with Clause 41 of the Listing Agreement. An unqualified report has been issued by them thereon.
- Previous period figures have been regrouped, rearranged & reclassified wherever considered necessary to make them comparable with those of current period.
- Other income also includes profit on sale of Assets.

Place : Indore  
Dated : 10.11.2012

For Sam Industries Limited  
Anil Maloo  
Executive Director