

**Unaudited Financial Results for the Quarter ended 31st December, 2010**

(Rs. In Lakhs)

S.No	Particulars	Quarter Ended		Nine months ended		Financial Year Ended (Audited)
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
1	Net Sales/Income from Operations	558.69	303.53	1362.60	3000.48	3247.70
2	Other Income	13.39	17.21	17.02	26.93	111.85
3	<b>Total Income (1+2)</b>	<b>572.08</b>	<b>320.73</b>	<b>1379.62</b>	<b>3027.41</b>	<b>3359.55</b>
4	<b>Expenditure</b>					
	a. Increase/decrease in stock in trade and work in progress	(7.41)	(19.81)	(7.29)	67.60	39.29
	b. Operating Expenses	371.51	134.57	660.21	2282.02	2414.49
	c. Purchase of traded goods	0.00	0.00	0.00	0.00	1.49
	d. Employees cost	44.08	36.93	111.32	95.63	115.73
	e. Depreciation	40.15	40.50	120.00	121.50	159.71
	f. Other expenditure	6.69	7.70	23.24	41.49	55.41
	g. Total (a to f)	455.01	199.89	907.48	2608.24	2786.12
5	Interest	1.99	2.67	5.96	11.47	14.88
6	Exceptional items	0.01	0.23	15.25	0.23	0.00
7	<b>Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)</b>	<b>115.07</b>	<b>117.94</b>	<b>450.94</b>	<b>407.48</b>	<b>558.54</b>
8	Tax expenses	57.00	40.10	165.00	138.54	180.51
9	<b>Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)</b>	<b>58.07</b>	<b>77.84</b>	<b>285.94</b>	<b>268.93</b>	<b>378.03</b>
10	Extraordinary Items (net of tax expense)	0.00	0.00	0.00	0.00	30.98
11	<b>Net Profit(+)/ Loss(-) for period (9-10)</b>	<b>58.07</b>	<b>77.84</b>	<b>285.94</b>	<b>268.93</b>	<b>409.01</b>
12	<b>Paid-up Equity Share Capital (Equity Share of Rs. 10/- each)</b>	<b>1,108.85</b>	<b>1,108.85</b>	<b>1,108.85</b>	<b>1108.85</b>	<b>1108.85</b>
13	<b>Reserves excluding Revaluation Reserves as per BS of previous accounting year</b>					<b>1598.39</b>
14	<b>Earnings Per Share (EPS)</b>					
	a) Basic and diluted EPS before Extra ordinary items for the period (not annualized)	0.52	0.70	2.58	2.43	3.41
	b) Basic and diluted EPS after Extraordinary items for the period, (not annualised)	0.52	0.70	2.58	2.43	3.69
15	<b>Public (Non- Promoter) shareholding - Number of shares</b>	<b>3,718,538</b>	<b>3,720,350</b>	<b>3,718,538</b>	<b>3,720,350</b>	<b>3,720,350</b>
	<b>Percentage of shareholding</b>	<b>33.54%</b>	<b>33.55%</b>	<b>33.54%</b>	<b>33.55%</b>	<b>33.55%</b>
16	<b>Promoters &amp; Promoter group Shareholding</b>					
	a) Pledged/Encumbered					

<b>- Number of Shares</b>	NIL	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total share )	NIL	NIL	NIL	NIL	NIL
<b>b) Non-Encumbered</b>					
Number of Shares	7,369,932	7,368,120	7,369,932	7,368,120	7,368,120
Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share )	66.46%	66.45%	66.46%	66.45%	66.45%

**Segmental Information:**

**Particulars**

1 **Segment Revenue:**

<b>Soya</b>	<b>260.42</b>	<b>58.76</b>	<b>450.46</b>	<b>2281.89</b>	<b>2323.24</b>
<b>Welding Division</b>	<b>286.00</b>	<b>231.57</b>	<b>824.70</b>	<b>677.94</b>	<b>947.13</b>
<b>Other</b>	<b>25.66</b>	<b>30.40</b>	<b>104.47</b>	<b>67.58</b>	<b>89.18</b>
<b>Net Sales/ Income from Operations</b>	<b>572.08</b>	<b>320.73</b>	<b>1379.62</b>	<b>3027.41</b>	<b>3359.55</b>

2 **Segment Results**

**Profit & Loss before interest and tax from each segment**

<b>Soya</b>	<b>(55.05)</b>	<b>(46.05)</b>	<b>(118.66)</b>	<b>(41.95)</b>	<b>(64.42)</b>
<b>Welding Division</b>	<b>148.08</b>	<b>138.49</b>	<b>477.97</b>	<b>399.67</b>	<b>557.95</b>
<b>Other</b>	<b>24.04</b>	<b>28.41</b>	<b>97.58</b>	<b>61.46</b>	<b>79.90</b>
<b>Total</b>	<b>117.07</b>	<b>120.84</b>	<b>456.89</b>	<b>419.18</b>	<b>573.42</b>
<b>Less: (i)Interest</b>	<b>1.99</b>	<b>2.67</b>	<b>5.96</b>	<b>11.47</b>	<b>14.88</b>
<b>ii) Other unallocable exp. / ( income) net</b>	<b>0.00</b>	<b>0.23</b>	<b>0.00</b>	<b>0.23</b>	<b>0</b>
<b>Total Profit before Tax</b>	<b>115.08</b>	<b>117.94</b>	<b>450.94</b>	<b>407.48</b>	<b>558.54</b>

3 **Capital Employed**

<b>Soya</b>	1,514.17
<b>Welding Division</b>	454.42
<b>other</b>	1,500.26
<b>Total</b>	<u>3,468.84</u>

**Notes:**

- 1 The above Results as reviewed by the Audit Committee were taken on record by Board of Directors in the meeting held on 25th January 2011 subject to the Limited Review by the Statutory Auditor of the Company.
- 2 Previous period figures have been regrouped, rearranged & reclassified wherever considered necessary to make them comparable with those of current year.
- 3 There was no Investor's complaints pending at the beginning of the current quarter. Further Two complaint was received & resolved and no any complaint were pending during the quarter end.

Place : Indore  
Date : 25.01.2011

**For Sam Industries Limited**  
S/d  
**Anil Maloo**  
Executive Director