



Audited Financial Results for the Quarter & Year ended 31st March, 2011 (Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended Audited	Quarter Ended Audited	Financial Year Ended Audited	
		31.03.2011	31.03.2010	31.03.2011	31.03.2010
01	Net Sales/Income from Operations	349.88	247.22	1712.48	3247.70
02	Other Income	145.02	84.92	162.04	111.72
03	Total Income (1+2)	494.91	332.14	1874.53	3359.42
04	Expenditure				
	a. Increase/decrease in stock in trade and work in progress	7.32	(28.31)	0.03	39.29
	b. Operating Expenses	278.02	132.47	938.23	2414.36
	c. Purchase of traded goods	0.00	1.49	0.00	1.49
	d. Employees cost	28.68	21.96	140.00	115.73
	e. Depreciation	38.22	38.21	158.22	159.71
	f. Other expenditure	32.70	12.07	55.94	23.46
	g. Total (a to f)	384.95	177.89	1292.43	2754.04
05	Interest	2.42	3.41	8.38	14.88
06	Exceptional items	0.00	0.00	0.00	0.00
07	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) -(4+5+6)	107.54	150.84	573.72	590.49
08	Tax expenses	39.17	41.97	204.17	180.51
09	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	68.37	108.87	369.55	409.98
10	Extraordinary items (net of tax expense)	-1.53	31.21	-16.77	-0.97
11	Net Profit (+)/ Loss (-) for the period (9-10)	66.85	140.08	352.79	409.01
12	Paid-up Equity Share Capital (Equity Share of Rs. 10/- each)	1108.85	1,108.85	1,108.85	1108.85
13	Reserves excluding Revaluation Reserves as per BS of previous accounting year			1940.16	1598.39
14	Earnings Per Share (EPS)				
	a) Basic and diluted EPS before Extra ordinary items for the period not annualized)	0.62	0.98	3.33	3.70
	b) Basic and diluted EPS after Extraordinary items for the period, (not annualized)	0.60	1.26	3.18	3.69
15	Public (Non- Promoter) shareholding -Number of shares	3,718,538	3,720,350	3,718,538	3,720,350
	Percentage of shareholding	33.54	33.55%	33.54%	33.55%
16	Promoters & Promoter group Shareholding				
	a) Pledged/Encumbered	-	-	-	-
	- Number of Shares	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	-	-	-	-
	Percentage of shares (as a % of the total share)	-	-	-	-
	b) Non-Encumbered	-	-	-	-
	Number of Shares	7,369,932	7,368,120	7,369,932	7,368,120
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100%	100%	100%	100%
	Percentage of shares (as a % of the total share)	66.46	66.45%	66.46%	66.45%

Segmental Information:

Particulars

1. Segment Revenue:

Soya	151.34	80.64	601.80	2323.21
Welding Division	301.43	269.19	1126.13	947.03
Other	42.13	21.60	146.60	89.18
Net Sales/ Income from Operations	494.91	371.43	1874.53	3359.42

2. Segment Results

Profit & Loss before interest and tax from each segment

Soya	(71.42)	(22.47)	(174.83)	(64.42)
Welding Division	160.49	158.27	638.46	557.95
Other	20.89	18.44	118.47	111.85
Total	109.96	154.24	582.10	605.38
Less: (i) Interest	2.42	3.41	8.38	14.88
ii) Other unallocable expenditure / (income) net	0.00	0.00	0.00	0.00
Total Profit before Tax	107.54	150.83	573.72	590.50

3. Capital Employed

Soya			1367.72	1,514.17
Welding Division			223.43	454.42
Other			1797.97	1,500.26
Total			3389.12	3,468.84

AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2011

Sr. No.	Particulars	Year ended 31/03/2011 Audited	Year ended 31/3/2010 Audited
01	SHAREHOLDERS' FUNDS:		
	(a) Capital	1,119.98	1539.98
02	(b) Reserves and Surplus	1,940.16	1598.39
	LOAN FUNDS	125.20	127.41
03	Deferred Tax Liability	328.98	330.47
	TOTAL	3,514.32	3596.26
01	FIXED ASSETS	1,822.61	1983.50
02	INVESTMENTS	507.03	280.48
03	CURRENT ASSETS, LOANS & ADVANCES		
	(a) Inventories	698.76	666.15
	(b) Sundry Debtors	88.31	197.45
	(c) Cash and Bank balances	30.32	81.06
	(e) Loans and Advances	873.00	886.03
	(d) Other current assets	93.74	30.25
	Less: Current Liabilities and Provisions		
	(a) Liabilities	573.44	477.72
	(b) Provisions	26.01	50.95
04	MISCELLANEOUS EXPENSES (NOT WRITTEN OFF)	0.00	0.00
	PROFIT AND LOSS ACCOUNT	0.00	0.00
	TOTAL	3,514.32	3596.26

Notes: 1. The above audited financial Results of the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 19th May 2011. 2. There was no Investor's complaints pending at the beginning of the current quarter. Further one complaint was received & disposed off during the quarter & no any complaint lying unresolved at quarter ended 31.03.2011. 3. Previous period figures have been regrouped, rearranged & reclassified wherever considered necessary to make them comparable with those of current period.

For Sam Industries Limited

Place : Indore
Dated : 19.05.2011

sd/- Anil Maloo
Executive Director