

Name of the Company: SAM INDUSTRIES LIMITED

Scrip Code, Name of the scrip, class of security:532005

Quarter ended:31/03/2012

| Partly paid-up shares:-         | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|----------------------------------------------|----------------------------------------------|
| Held by promoter/promoter group |                              |                                              |                                              |
| Held by public                  | 0                            | 0                                            | 0                                            |
| Total - D                       | 0                            | 0                                            | 0                                            |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Held by promoter/promoter group      | 0                             | 0                                                         | 0.00                                                                                                 |
| Held by public                       | 0                             | 0                                                         | 0.00                                                                                                 |
| Total - E                            | 0                             | 0                                                         | 0.00                                                                                                 |

| Warrants:-                      | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------|------------------------------------------------------------------------------------|
| Held by promoter/promoter group | 0               | 0                   | 0.00                                                                               |
| Held by public                  | 0               | 0                   | 0.00                                                                               |
| Total - F                       | 0               | 0                   | 0.00                                                                               |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities  
(Grand Total (A+B+C)+ D+E+F ) 11088470

| CATEGORY OF SHARES HOLDER                            | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares |                 | Shares Pledged or otherwise encumbered |        |
|------------------------------------------------------|----------------------|-------------|--------------|--------------------------------------------------------------|-----------------|----------------------------------------|--------|
|                                                      |                      |             |              | TOTAL<br>(A+B)                                               | % OF<br>(A+B+C) | No Of Shares                           | As a % |
| (A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP.   |                      |             |              |                                                              |                 |                                        |        |
| 1. INDIAN                                            |                      |             |              |                                                              |                 |                                        |        |
| (A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY.             | 9                    | 38299       | 38299        | 0.35                                                         | 0.35            | 0                                      |        |
| (B) CENTRAL GOVT./STATE GOVT.                        |                      |             |              |                                                              |                 |                                        |        |
| (C) BODIES CORPORATE                                 | 6                    | 7353500     | 7353500      | 66.32                                                        | 66.32           | 0                                      |        |
| (D) FINANCIAL INSTITUTION/BANKS                      |                      |             |              |                                                              |                 |                                        |        |
| (E) ANY OTHER (SPECIFY)                              |                      |             |              |                                                              |                 |                                        |        |
| SUB-TOTAL (A) (1)                                    | 15                   | 7391799     | 7391799      | 66.66                                                        | 66.66           | 0                                      |        |
| 2. FOREIGN                                           |                      |             |              |                                                              |                 |                                        |        |
| (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. |                      |             |              |                                                              |                 |                                        |        |
| (B) BODIES CORPORATE                                 |                      |             |              |                                                              |                 |                                        |        |
| (C) INSTITUTIONS                                     |                      |             |              |                                                              |                 |                                        |        |
| (D) ANY OTHER (SPECIFY)                              |                      |             |              |                                                              |                 |                                        |        |
| SUB-TOTAL (A) (2)                                    |                      |             |              |                                                              |                 |                                        |        |
| SUB-TOTAL (A1) +(A2)                                 | 15                   | 7391799     | 7391799      | 66.66                                                        | 66.66           |                                        |        |
| (B). PUBLIC SHARE HOLDING                            |                      |             |              |                                                              |                 |                                        |        |
| 1. INSTITUTIONS                                      |                      |             |              |                                                              |                 |                                        |        |
| (A) MUTUAL FUNDS/UTI.                                |                      |             |              |                                                              |                 |                                        |        |
| (B) FINANCIAL INSTITUTION/BANKS                      | 1                    | 59000       | 59000        | 0.53                                                         | 0.53            |                                        |        |
| (C) CENTRAL GOVT./STATE GOVT.(S)                     |                      |             |              |                                                              |                 |                                        |        |
| (D) VENTURE CAPITAL FUNDS                            |                      |             |              |                                                              |                 |                                        |        |
| (E) INSURANCE COMPANIES                              |                      |             |              |                                                              |                 |                                        |        |
| (F) FOREIGN INSTITUTIONAL INVESTORS                  |                      |             |              |                                                              |                 |                                        |        |
| (G) FOREIGN VETNURE CAPITAL INVESTORS                |                      |             |              |                                                              |                 |                                        |        |

| CATEGORY OF SHARES HOLDER       | No Of Shares Holders | Total Share     | Demat Shares    | Total Shareholding as a percentage of total number of shares |                 | Shares Pledged or otherwise encumbered |             |
|---------------------------------|----------------------|-----------------|-----------------|--------------------------------------------------------------|-----------------|----------------------------------------|-------------|
|                                 |                      |                 |                 | TOTAL<br>(A+B)                                               | % OF<br>(A+B+C) | No Of Shares                           | As a %      |
| (H) ANY OTHER (SPECIFY)         |                      |                 |                 |                                                              |                 |                                        |             |
| <b>SUB-TOTAL (B) (1)</b>        | <b>1</b>             | <b>59000</b>    | <b>59000</b>    | <b>0.53</b>                                                  | <b>0.53</b>     |                                        |             |
| 2. NON-INSTITUTIONS             |                      |                 |                 |                                                              |                 |                                        |             |
| (A) BODIES CORPORATE            | 41                   | 2781654         | 2778654         | 25.09                                                        | 25.09           |                                        |             |
| (B) INDIVIDUALS -               |                      |                 |                 |                                                              |                 |                                        |             |
| i. INDIVIDUALS SHARE            | 773                  | 589020          | 273785          | 5.31                                                         | 5.31            |                                        |             |
| HOLDERS HOLDING NOMINAL         |                      |                 |                 |                                                              |                 |                                        |             |
| SHARE CAPITAL UPTO RS.1         |                      |                 |                 |                                                              |                 |                                        |             |
| LAKH.                           |                      |                 |                 |                                                              |                 |                                        |             |
| ii. INDIVIDUALS SHARE           | 13                   | 266887          | 231487          | 2.41                                                         | 2.41            |                                        |             |
| HOLDERS HOLDING NOMINAL         |                      |                 |                 |                                                              |                 |                                        |             |
| SHARE CAPITAL IN EXCESS RS.1    |                      |                 |                 |                                                              |                 |                                        |             |
| LAKH.                           |                      |                 |                 |                                                              |                 |                                        |             |
| (C) ANY OTHER (NRI & OCB)       | 2                    | 110             | 110             | 0.00                                                         | 0.00            |                                        |             |
| (D) ANY OTHER (CLEARING MEMBER) |                      |                 |                 |                                                              |                 |                                        |             |
| <b>SUB-TOTAL (B) (2)</b>        | <b>829</b>           | <b>3637671</b>  | <b>3284036</b>  | <b>32.81</b>                                                 | <b>32.81</b>    |                                        |             |
| <b>SUB-TOTAL (B1) +(B2)</b>     | <b>830</b>           | <b>3696671</b>  | <b>3343036</b>  | <b>33.34</b>                                                 | <b>33.34</b>    |                                        |             |
| <b>TOTAL (A) + (B)</b>          | <b>845</b>           | <b>11088470</b> | <b>10734835</b> | <b>100.00</b>                                                | <b>100.00</b>   | <b>0</b>                               | <b>0.00</b> |
| (C). SHARE HELD BY              |                      |                 |                 |                                                              |                 |                                        |             |
| CUSTODIANS AGAINST WHICH        |                      |                 |                 |                                                              |                 |                                        |             |
| DEPOSITORY RECEIPTS HAVE        |                      |                 |                 |                                                              |                 |                                        |             |
| BEEN ISSUED:                    |                      |                 |                 |                                                              |                 |                                        |             |
| 1. PROMOTER AND                 |                      |                 |                 |                                                              |                 |                                        |             |
| PROMOTER GROUP                  |                      |                 |                 |                                                              |                 |                                        |             |
| 2. PUBLIC                       |                      |                 |                 |                                                              |                 |                                        |             |
| <b>SUB-TOTAL (C)</b>            | <b>0</b>             | <b>0</b>        |                 |                                                              |                 | <b>0.00</b>                            |             |
| <b>GRAND TOTAL (A+B+C) :</b>    | <b>845</b>           | <b>11088470</b> | <b>10734835</b> | <b>100.00</b>                                                | <b>100.00</b>   | <b>0</b>                               | <b>0.00</b> |

SAM INDUSTRIES LIMITED I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS  
 BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2012

Page 1 of 1

| FNO              | NAME                                           | Total Shares Held |                | Shares Pledged or otherwise encumbered |        |                       | Detail of Warrants |         | Detail of Convertible Securities |         | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) |  |
|------------------|------------------------------------------------|-------------------|----------------|----------------------------------------|--------|-----------------------|--------------------|---------|----------------------------------|---------|-----------------------------------------------------------------------------------------------------------|--|
|                  |                                                | SHARES            | PERCENT        | Number                                 | As a % | As a % of Grand Total | WARRANT            | PERCENT | CONVERTIBLE SECURITIES           | PERCENT | as a % of diluted shares capital                                                                          |  |
| IN30133017204464 | SAM EXIM LIMITED                               | 6388000           | 57.61          | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 57.61                                                                                                     |  |
| IN30133017204350 | STEWART TRADING AND INVESTMENT PRIVATE LIMITED | 307000            | 2.77           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 2.77                                                                                                      |  |
| IN30133017204497 | SAM FARMS AND FOODS PRIVATE LIMITED            | 261000            | 2.35           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 2.35                                                                                                      |  |
| IN30371910501262 | CELESTIAL COMMERCIAL PRIVATE LIMITED           | 196500            | 1.77           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 1.77                                                                                                      |  |
| 1201220000062785 | SAM HOTELIERS AND RESORTS PRIVATE LIMITED      | 101000            | 0.91           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.91                                                                                                      |  |
| IN30355910005139 | Dwekam Weld Tech Private Limited               | 100000            | 0.90           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.90                                                                                                      |  |
| IN30133020254128 | A H MAHESHWARI                                 | 20000             | 0.18           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.18                                                                                                      |  |
| IN30112716510734 | ASHUTOSH A MAHESHWARI                          | 7010              | 0.06           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.06                                                                                                      |  |
| IN30112715806784 | GITANJALI A MAHESHWARI                         | 4400              | 0.04           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.04                                                                                                      |  |
| IN30088814806219 | ARVIND ASHOK MAHESHWARI                        | 3190              | 0.03           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.03                                                                                                      |  |
| 1302590000143541 | GITANJALI A. MAHESHWARI                        | 1812              | 0.02           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.02                                                                                                      |  |
| 1302590000143554 | ASHUTOSH A. MAHESHWARI                         | 1759              | 0.02           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.02                                                                                                      |  |
| IN30292710114284 | Ashutosh Ashokkumar Maheshwari                 | 108               | 0.00           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.00                                                                                                      |  |
| IN30088814794092 | SUMAN ASHOK MAHESHWARI                         | 10                | 0.00           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.00                                                                                                      |  |
| IN30088814794120 | ASHOK KUMAR HARICHAND MAHESHWARRI              | 10                | 0.00           | 0                                      |        |                       | 0                  | 0.00    | 0                                | 0.00    | 0.00                                                                                                      |  |
| TOTAL CASES :    |                                                | 15                | TOTAL SHARES : | 7391799                                | 66.66  | 0.00                  | 0                  | 0.00    | 0                                | 0.00    | 66.66                                                                                                     |  |

SAM INDUSTRIES LIMITED I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2012

Page 1 of 1

| FNO              | NAME                               | Total Shares Held |         | Details of Warrants |         | Convertible Securities |         | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) |
|------------------|------------------------------------|-------------------|---------|---------------------|---------|------------------------|---------|-----------------------------------------------------------------------------------------------------------|
|                  |                                    | SHARES            | PERCENT | WARRANT             | PERCENT | CONVERTIBLE SECURITIES | PERCENT | as a % of diluted shares capital                                                                          |
| IN30133018788677 | ACTIVE SHARE AND STOCKS PVT LTD    | 533700            | 4.81    | 0                   | 0.00    | 0                      | 0.00    | 4.81                                                                                                      |
| IN30133018788860 | CEREBRAL SECURITIES PVT LTD        | 531393            | 4.79    | 0                   | 0.00    | 0                      | 0.00    | 4.79                                                                                                      |
| IN30133018819369 | QUICKAGE SECURITIES PVT LTD        | 500000            | 4.51    | 0                   | 0.00    | 0                      | 0.00    | 4.51                                                                                                      |
| 1302590001164519 | AMBITIOUS SHARE & STOCKS PVT. LTD. | 377469            | 3.40    | 0                   | 0.00    | 0                      | 0.00    | 3.40                                                                                                      |
| 1302590001142537 | KRISHNA KRIPA HOLDINGS PVT. LTD.   | 376161            | 3.39    | 0                   | 0.00    | 0                      | 0.00    | 3.39                                                                                                      |
| IN30112716114323 | SHEETAL KRAFTS PVT LTD             | 155400            | 1.40    | 0                   | 0.00    | 0                      | 0.00    | 1.40                                                                                                      |
| 1201220000064062 | GAURANG METALS PRIVATE LIMITED     | 126000            | 1.14    | 0                   | 0.00    | 0                      | 0.00    | 1.14                                                                                                      |
| TOTAL CASES : 7  |                                    | TOTAL SHARES :    | 2600123 | 23.45               | 0       | 0.00                   | 0       | 0.00                                                                                                      |
|                  |                                    |                   |         |                     |         |                        |         | 23.45                                                                                                     |

SAM INDUSTRIES LIMITED I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

\*\* STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2012

| FNO           | NAME         | Total Shares Held |         | Details of Warrants |         | Convertible Securities |         | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|---------------|--------------|-------------------|---------|---------------------|---------|------------------------|---------|--------------------------------------------------------------------------------------------------------------------------------------------|
|               |              | SHARES            | PERCENT | WARRANT             | PERCENT | CONVERTIBLE SECURITIES | PERCENT |                                                                                                                                            |
|               | ----N.A,---- | 0                 | 0       | 0                   | 0       | 0                      | 0       | 0                                                                                                                                          |
| TOTAL CASES : | 0.00         | TOTAL SHARES :    | 0       | 0.00                | 0       | 0.00                   | 0       | 0.00                                                                                                                                       |

| FNO             | NAME         | CATEGORY       | LOCKED SHARES | PERCENT |
|-----------------|--------------|----------------|---------------|---------|
|                 | ----N.A,---- |                | 0             | 0       |
| TOTAL CASES : 0 |              | TOTAL SHARES : | 0             | 0.00    |

| TYPE OF<br>OUTSTANDING DR | NO.OF OUTSTANDING<br>DR | NO.OF SHARES UNDELYING<br>OUTSTANDING DR'S | PERCENT |
|---------------------------|-------------------------|--------------------------------------------|---------|
|---------------------------|-------------------------|--------------------------------------------|---------|

----N.A.----

0

| NAME OF<br>DR HOLDER | TYPE OF OUTSTANDING<br>DR | NO.OF SHARES UNDELYING<br>OUTSTANDING DR'S | PERCENT |
|----------------------|---------------------------|--------------------------------------------|---------|
|----------------------|---------------------------|--------------------------------------------|---------|

----N.A.----

0