

SAM INDUSTRIES LTD.

CIN: L70102MP1994PLC041416



Works & Registered Office: Village Dakachiya, A. B. Road, Tehsil: Sanwer, District-Indore - 453 771 (M.P.) INDIA

Phone : 0091-731-4229717, Fax : 0091-731-4229724

Website : www.sam-industries.com, email : secretarial@sam-industries.com

Date: 27th July, 2019

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

ISIN: INE653D01012

BSE Scrip Code: 532005

Sub:- Submission of Reconciliation of share capital Audit for the quarter ended 30th June 2019 pursuant to Regulation 76 of the securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

1. Please find enclosed herewith Report on Reconciliation of Share capital Audit received from M/s, M. Maheshwari & Associates, practicing company secretaries, pursuant to Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018, for the quarter ended 30th June 2019.
2. Kindly take the same on record and acknowledge the same.

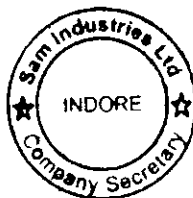
Thanking you,

Yours faithfully,
For Sam Industries Limited

Navin Patwa

Company Secretary

Encl: as above



M. Maheshwari & Associates

Company Secretaries

Manish Maheshwari
M.Com, LL.B., F.C.S.

301, Shalimar Corporate Centre
8 B, South Tukoganj
Indore – 452 001
T – 0731 4068730
Cell. 98260 40473
mmaheshwarics@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|----|--|--|---------------------------|
| 1 | For Quarter Ended | June, 2019 | |
| 2 | ISIN | INE653D01012 | |
| 3 | Face Value | Rs.10/- each | |
| 4 | Name of the Company | Sam Industries Limited | |
| 5 | Registered Office Address | Village Dakachiya, A. B. Road. Tehsil :Sanwer, Indore MP 453771 | |
| 6 | Correspondence Address | Village Dakachiya, A. B. Road. Tehsil :Sanwer, Indore MP 453771 | |
| 7 | Telephone & Fax Nos. | 0731- 4229308 Fax 0731-4229300, | |
| 8 | Email address | secretarial@sam-industries.com | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | BSE Limited, Mumbai | |
| | | Number of Shares | % of Total Issued Capital |
| 10 | Issued Capital | 1,13,04,270 | |
| 11 | Listed Capital (Exchange -wise) | | |
| | BSE Limited, Mumbai | 1,10,88,470 | 98.09 |
| 12 | Held in Dematerialized form in CDSL | 92,01,727 | 81.40 |
| 13 | Held in Dematerialized form in NSDL | 16,03,208 | 14.18 |
| 14 | Physical | 2,83,535 | 2.51 |
| 15 | Total No. of Shares (12+13+14) | 1,10,88,470 | 98.09 |
| 16 | Reasons for difference If any, between (10&11), (10&15), (11&15) | 2,15,800 Equity Shares forfeited by the Company. | |

| | | | | | | | |
|----|---|---------------|----------------------------------|---------------------------|---------------------------|---------------------------|------------------------------|
| 17 | Certifying the details of changes in Share Capital during the quarter under consideration as per table below: | | | | | | |
| | Particulars*** | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-prin Appr. Pending for SE |
| | Nil | Nil | Nil | Nil | Nil | Nil | Nil |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



| | | |
|----|---|--|
| 18 | Register of Members is updated (Yes/No) If Not, updated upto which date | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | No |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | N.A. |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21days and the total no. of requests pending beyond 21days with the reasons for delay: | |
| | Total No. of demat requests | No. of requests |
| | Confirmed after 21 days | Nil |
| | Pending for more than 21days | Nil |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Mr. Navin S. Patwa Company Secretary 0731-4229717 Fax 0731-4229724 |
| 23 | Name, Address, Telephone & Fax No. of the Auditor/ Company Secretary | Mr. Manish Maheshwari 301, Shalimar Corporate Centre 8 B, South Tukoganj Indore – 452 001 T – 0731 4068730 M. No. FCS 5174, C. P. No 3860 Firms U.C.N. - I2001MP213000 Email Id. - mmaheshwarics@gmail.com |
| 24 | Appointment of common agency for share registry work, If yes (name & address) | Yes. Ankit Consultancy Pvt. Ltd., Plot No. 60, Electronic Complex, Pardeshipura, Indore – 452 010 Tel.:0731-2551745-46 Fax:0731-4065798 |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,) | No |

For M Maheshwari & Associates
Company Secretaries
Firms U.C.N. I2001MP213000

Date : 27th July, 2019
Place : Indore



Manish Maheshwari

Manish Maheshwari
FCS 5174
CP 3860