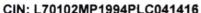
SAM INDUSTRIES LTD.





Works & Registered Office: Village Dakachiya, A. B. Road, Tehsil: Sanwer, District-Indore - 453 771 (M.P.) INDIA

Phone: 0091-731-4229308, 4229313, 4229374 Fax: 0091-731-4229300 Website: www.sam-industries.com, email: secretarial@sam-industries.com

24/04/2017

To.

The Secretary,

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400001

Sub. Submission of Reconciliation of Share Capital Audit for the quarter ended 31st March 2017.

BSE Scrip Code 532005

ISIN: INE653D01012

Dear Sir,

- 1. Please find enclosed herewith Report on Reconciliation of Share Capital Audit for the quarter ended 31st March 2017.
- 2. Kindly take the same on your record and acknowledge the same.

Thanking you,

Yours faithfully,

For Sam Industries Limited

Navin S. Patwa

Company Secretary

Encl: as above

M. Maheshwari & Associates Company Secretaries

Manish Maheshwari M.Com, LL.B., F.C.S.

202-C, Kanchan Sagar, 18/1, Old Palasia, A. B. Road, Indore – 452 018 P. 0731 3014869 Cell. 98260 40473 mmaheshwarics@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

| 1 | For Quarter Ended | March 2017 | | | | |
|----|--|--|---------------------------|--|--|--|
| 2 | ISIN | INE653D01012 | | | | |
| 3 | Face Value | Rs.10/- each | | | | |
| 4 | Name of the Company | Sam Industries Limited | | | | |
| 5 | Registered Office Address | Village Dakachiya, A. B. Road. Tehsil :Sanwer, Indore MP 453771 | | | | |
| 6 | Correspondence Address | Village Dakachiya, A. B. Road. Tehsil :Sanwer, Indore MP 453771 | | | | |
| 7 | Telephone & Fax Nos. | 0731-4229717 Fax 0731-4229724 | | | | |
| 8 | Email address | secretarial@sam-industries.com | | | | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | BSE Limited, Mumbai | | | | |
| | | Number of Shares | % of Total Issued Capital | | | |
| 10 | Issued Capital | 1,13,04,270 | | | | |
| 11 | Listed Capital (Exchange –wise) | | | | | |
| | BSE Limited, Mumbai | 1,10,88,470 | 98.09 | | | |
| 12 | Held in Dematereralised form in CDSL | 7408877 | 66.82 | | | |
| 13 | Held in Dematereralised form in NSDL | 3347858 | 30.19 | | | |
| 14 | Physical | 3,31,735 | 2.99 | | | |
| 15 | Total No. of Shares (12+13+14) | 1,10,88,470 | 100 | | | |
| 16 | Reasons for difference If any, between (10&11), (10&15), (11&15) | 2,15,800 Equity Shares forfeited by the Company. | | | | |

| 17 | Certifying the below: | Certifying the details of changes in Share Capital during the quarter under consideration as per table below: | | | | | | | |
|----|-----------------------|---|--|---------------------------------|---------------------------|---------------------------|---------------------------------------|--|--|
| | Particulars*** | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-prin Appr. Pending for SE | | |
| | Nil | Nil | Nil | Nil | Nil | Nil | Nil | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

Jean

| 18 | Register of Members is updated (Yes/No) If Not, updated upto which date | | | Yes | | | | |
|----|---|-----------------|---|---------------|-------------------|--|--|--|
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | | | No | | | | |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | | | N.A. | | | | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21days and the total no. of requests pending beyond 21days with the reasons for delay: | | | | | | | |
| | Total No. of demat requests | No. of requests | | No. of Shares | Reasons for delay | | | |
| | Confirmed after 21 days | Nil | | Nil | Nil | | | |
| | Pending for more than 21days | Nil | | Nil | Nil | | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | | Mr. Navin S. Patwa Company Secretary 0731-4229717 Fax 0731-4229724 | | | | | |
| 23 | Name, Address, Telephone & Fax No. of the Auditor/ Company Secretary | | Mr. Manish Maheshwari 202-C, Kanchan Sagar, 18/1, Old Palasia, Indore, Phone 0731- 3014869 FCS. 5174 | | | | | |
| 24 | Appointment of common agency for share registry work, If yes (name & address) | | Yes. Ankit Consultancy Pvt. Ltd., Plot No. 60, Electronic Complex Pardeshipura, Indore – 452 010 | | | | | |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,) | | No | | | | | |

Date: 24th April, 2017

Place: Indore



For M Maheshwari & Associates Company Secretaries

Maheshwar Manish Maheshwari

FCS 5174