

SAM INDUSTRIES LTD.

CIN: L70102MP1994PLC041416



Registered Office: Village Dakachiya, A. B. Road, Tehsil: Sanwer, District-Indore - 453 771 (M.P.) INDIA
Phone : 0091-731-4229717, Fax : 0091-731-4229724
Website : www.sam-industries.com, email : secretarial@sam-industries.com

21/04/2023

To,
The Secretary,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Dear Sir

Sub: Submission of Reconciliation of Share Capital Audit for the quarter ended 31st March, 2023 pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and Regulations 76 of SEBI (Depositories and Participants) Regulations, 2018.

BSE Scrip Code 532005

ISIN: INE653D01012

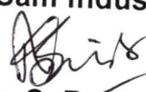
Please find enclosed herewith Report on Reconciliation of Share Capital Audit received from M. Maheshwari & Associates, Practicing Company Secretaries, pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, and pursuant to Regulation 76 of SEBI ((Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2023.

Kindly take on record the same.

Thanking you.

Yours faithfully,

For Sam Industries Limited


Navin S. Patwa
Company Secretary

Encl: as above



RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Sam Industries Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC I FITTC I CI R-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India and Pursuant to Regulation 76 of SEBI (Depositories and participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended 31st March, 2023.:

1	For Quarter Ended	March, 2023				
2	ISIN	INE653D01012				
3	Face Value	Rs.10/- each				
4	Name of the Company	Sam Industries Limited				
5	Registered Office Address	Village Dakachiya, A. B. Road. Tehsil : Sanwer, Indore MP 453771				
6	Correspondence Address	Village Dakachiya, A. B. Road. Tehsil : Sanwer, Indore MP 453771				
7	Telephone & Fax Nos.	0731-4229717, 4229713 Fax 0731-4229724				
8	Email address	<u>secretarial@sam-industries.com</u>				
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited, Mumbai				
		Number of Shares		% of Total Issued Capital		
10	Issued Capital	1,13,04,270				
11	Listed Capital (Exchange –wise)					
	BSE Limited, Mumbai	1,10,88,470		98.09		
12	Held in Dematerialized form in CDSL	91,93,540		81.33		
13	Held in Dematerialized form in NSDL	16,28,395		14.40		
14	Physical	2,66,535		2.36		
15	Total No. of Shares (12+13+14)	1,10,88,470		98.09		
16	Reasons for difference If any, between (10&11), (10&15), (11&15)	2, 15,800 Equity Shares forfeited by the Company.				
17	Certifying the details of changes in Share Capital during the quarter under consideration as per table below					
Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin Appr. Pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/No) If Not, updated upto which date	Yes		
19	Reference of previous quarter with regards to excess dematerialized shares, if any	No		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21days and the total no. of requests pending beyond 21days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	Nil	Nil	Nil
	Pending for more than 21days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Navin S. Patwa Company Secretary 0731-4229717 Fax 0731-4229724		
23	Name, Address, Telephone & Fax No. of the certifying Auditor/ Company Secretary	Mr. Manish Maheshwari 301 Shalimar Corporate Centre, 8-B South Tukoganj Indore, 452001 Phone 0731 4068730 M. No. FCS 5174, C. P. No 3860 Firms U.C.N. - I2001MP213000 Email Id. - mmaheshwarics@gmail.com		
24	Appointment of common agency for share registry work, If yes (name & address)	Yes. Ankit Consultancy Pvt. Ltd., Plot No. 60, Electronic Complex, Pardeshipura, Indore – 452 010 Tel.:0731-2551745-46 Fax:0731-4065798 Email : ankit_4321@yahoo.com Website : www.ankitonline.com SEBI REG. No. INR 00000767		
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,)	No		

**For M Maheshwari & Associates
Company Secretaries
Firms U.C.N. I2001MP213000**



Manish Maheshwari

**MANISH MAHESHWARI
FCS 5174
CP No. 3860**

Date : 21st April, 2023

Place : Indore

UDIN : F005174E000161132