

SAM INDUSTRIES LTD.

CIN: L70102MP1994PLC041416



Works & Registered Office: Village Dakachiya, A. B. Road, Tehsil: Sanwer, District-Indore - 453 771 (M.P.) INDIA

Phone : 0091-731-4229717, Fax : 0091-731-4229724

Website : www.sam-industries.com, email : secretarial@sam-industries.com

16/01/2019

To,

The Secretary,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Dear Sir,

Sub. Submission of Reconciliation of Share Capital Audit for the quarter ended 31st December, 2018 pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

BSE Scrip Code 532005

ISIN: INE653D01012

Please find enclosed herewith Report on Reconciliation of Share Capital Audit pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, for the quarter ended 31st December 2018.

Kindly take on record the same.

Thanking you.

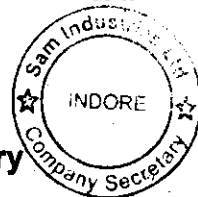
Yours faithfully,

For Sam Industries Limited


Navin S. Patwa

Company Secretary

Encl: as above



RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	December, 2018	
2	ISIN	INE653D01012	
3	Face Value	Rs.10/- each	
4	Name of the Company	Sam Industries Limited	
5	Registered Office Address	Village Dakachiya, A. B. Road. Tehsil :Sanwer, Indore MP 453771	
6	Correspondence Address	Village Dakachiya, A. B. Road. Tehsil :Sanwer, Indore MP 453771	
7	Telephone & Fax Nos.	0731- 4229308 Fax 0731-4229300,	
8	Email address	<u>secretarial@sam-industries.com</u>	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited, Mumbai	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	1,13,04,270	
11	Listed Capital (Exchange -wise)		
	BSE Limited, Mumbai	1,10,88,470	98.09
12	Held in Dematerialised form in CDSL	91,89,849	81.30
13	Held in Dematerialised form in NSDL	16,05,686	14.20
14	Physical	2,92,935	2.59
15	Total No. of Shares (12+13+14)	1,10,88,470	98.09
16	Reasons for difference If any, between (10&11), (10&15), (11&15)	2,15,800 Equity Shares forfeited by the Company.	

17	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin Appr. Pending for SE
	Nil	Nil	Nil	Nil	Nil	Nil	Nil

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



18	Register of Members is updated (Yes/No) If Not, updated upto which date	Yes		
19	Reference of previous quarter with regards to excess dematerialized shares, if any	No		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21days and the total no. of requests pending beyond 21days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	Nil	Nil	Nil
	Pending for more than 21days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Navin S. Patwa Company Secretary 0731-4229717 Fax 0731-4229724		
23	Name, Address, Telephone & Fax No. of the Auditor/ Company Secretary	Mr. Manish Maheshwari 202-C, Kanchan Sagar, 18/1, Old Palasia, A. B. Road, Indore, Phone 0731-2540473 M. No. FCS 5174, C. P. No 3860 Firms U.C.N. - I2001MP213000 Email Id. - mmaheshwarics@gmail.com		
24	Appointment of common agency for share registry work, If yes (name & address)	Yes. Ankit Consultancy Pvt. Ltd., Plot No. 60, Electronic Complex, Pardeshipura, Indore – 452 010 Tel.:0731-2551745-46 Fax:0731-4065798		
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,)	No		

**For M Maheshwari & Associates
Company Secretaries
Firms U.C.N. I2001MP213000**

Date : 16th January, 2019
Place : Indore



Manish Maheshwari

**Manish Maheshwari
FCS 5174
CP 3860**