

Sam Industries Limited

CIN: L70102MP1994PLC041416

Registered Office: Village: Dakachiya, A. B. Road, Tehsil: Sanwer,
District – Indore – 453771 - Madhya Pradesh, India
Phone: 0091-731- 4229717

Website: www.samindustriesltd.com, Email: secretarial@samindustriesltd.com

Date: 12/08/2025

To,
The Manager,
Listing & Corporate Service Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

BSE SCRIP CODE - 532005

Sub: Outcome of 4th Board Meeting for FY 2025-26 held on 12/08/2025

Dear Sir/Madam,

With reference to the above, this is to inform you that the 4th Board Meeting for financial year 2025-26 of the Board of Directors of Sam Industries Limited was held on Tuesday, 12th August, 2025, where-in, inter-alia, the following decisions were taken:

1. The Board has approved unaudited Financial Results of the Company for the quarter ended 30th June, 2025, along with Limited Review Report and we are enclosing herewith mentioned below as "Annexure I".
2. The Board has considered the retirement of Mrs. Gitanjali A. Maheshwari, Whole Time Director, to retire by rotation at the ensuing 31st Annual General Meeting of the Company and be eligible has offered her-self for re-appointment.
3. The Board has approved the Appointment of M/s. M. Maheshwari & Associates, Practicing Company Secretary for Secretarial Auditor for a period of five consecutive years from 1st April, 2025 to 31st March, 2030, subject to the approval of the shareholders in the ensuing Annual General Meeting of the Company for conducting Secretarial Audit for financial year 2025-26 to 2029-30.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are mentioned below as "Annexure-II".



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4. The Board has approved the Board's Report along with Corporate Governance Report and Management Discussion and Analysis Report and other related annexures thereto for the financial year ended 31st March 2025.
5. The Board has approved that the 31st Annual General meeting of the Company will be held on Tuesday, the 30th September, 2025 at 2:00 P.M. through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") and approved the notice of 31st Annual General Meeting.
6. The Board has approved that the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, 24th September, 2025 to Tuesday, 30th September, 2025 (both days inclusive) for the purpose of 31st Annual General Meeting (AGM) of the Company to be held on 30th September, 2025.
7. The Board has fixed, Tuesday, 23rd September, 2025 as the Cut-off date for remote e-voting for ensuing 31st Annual General Meeting.
8. The Board has approved the Appointment of M/s. M. Maheshwari & Associates, Practicing Company Secretaries, as Scrutinizers for the entire Voting Process for the ensuing 31st Annual General Meeting.


The Board Meeting commenced at 04:00 P.M. and concluded at 5:00 P.M.

You are requested to take above intimation on your record & for further dissemination.

Thanking you,

Yours' faithfully,

For Sam Industries Limited


Navin S. Patwa
Company Secretary



Encl: as above

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Annex-I

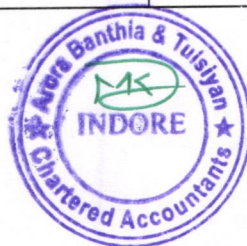
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A. FINANCIAL RESULTS

Statement of Standalone Unaudited Financial Results for the Quarter Ended 30th June 2025

(Rs. In lacs except per share data)

S.No	Particular	Unaudited Quarter ended (30/06/2025)	Audited Quarter ended (31/03/2025)	Unaudited Quarter ended (30/06/2024)	Audited Year ended (31/03/2025)
I	Income				
a	Revenue from operations	227.10	548.38	270.66	1,365.36
b	Other Income	253.84	(11.22)	95.97	204.41
	Total Revenue (I)	480.94	537.16	366.63	1,569.77
II	Expenses				
a	Cost of Material Consumed	-	-	-	-
b	Purchase of Stock-in Trade	-	-	-	-
c	Changes in inventories of finished goods, work-in-progress and stock -in-trade	-	74.87	14.22	143.84
d	Employee benefits expense	45.47	50.88	45.58	196.21
e	Finance Cost	75.52	79.71	28.12	256.49
f	Depreciation and Amortization expense	51.34	48.71	14.10	142.31
g	Other Expenses	80.26	204.59	66.29	520.52
	Total Expenses (II)	252.59	458.76	168.31	1,259.37
III	Profit/ (loss) before Exceptional items & tax (I-II)	228.35	78.40	198.32	310.40
IV	Exceptional items	-	-	-	-
V	Profit/(loss) before tax (III-IV)	228.35	78.40	198.32	310.40
VI	Tax Expense:				
	(1) Current tax	-	2.17	44.00	2.17
	(2) Earlier Year Tax	-	-	-	(69.43)
	(3) Deferred tax	66.81	53.83	1.48	64.01
VII	Profit/(loss) for the period (V-VI)	161.54	22.40	152.84	313.65
VIII	Other Comprehensive Income				
A	Items that will not be reclassified to profit & loss				
	Remeasurements of the defined benefit plans	-	0.56	-	0.56
	Deferred tax	-	(0.14)	-	(0.14)
	Total (A)	-	0.42	-	0.42
B	Items that will be reclassified to profit & loss				
	Tax effect relating to above item	-	-	-	-
	Total (B)	-	-	-	-
	Total Other Comprehensive Income (A+B)	-	0.42	-	0.42
IX	Total Comprehensive Income for the period (VII+VIII) Comprising Profit/(Loss) and Other comprehensive Income for the period	161.54	22.82	152.84	314.07
X	Paid-up equity share capital (Face Value: Rs.10/- per share)	1,108.85	1,108.85	1,108.85	1,108.85
XI	Earnings per equity share (Face value: Rs.10/- per share)				
	(1) Basic	1.46	0.20	1.38	2.83
	(2) Diluted	1.46	0.20	1.38	2.83



FOR SAM INDUSTRIES LIMITED

Whole-Time Director

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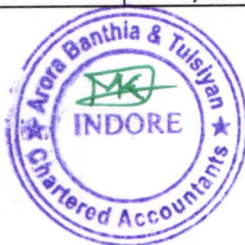
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Standalone Unaudited Segment wise Revenue, Results, Assets and Liabilities for the Quarter Ended 30th June 2025

(Rs. In lacs except per share data)

Sr. No.	Particulars	Unaudited Quarter ended (30/06/2025)	Audited Quarter ended (31/03/2025)	Unaudited Quarter ended (30/06/2024)	Audited Year ended (31/03/2025)
1	Segment Revenue:				
A	Real estate	233.74	578.93	275.22	1,413.44
B	Investment	247.20	(41.77)	91.41	156.33
C	Unallocated	-	-	-	-
	Total	480.94	537.16	366.63	1,569.77
	Less : Inter Segment Revenue	-	-	-	-
	Net Sales/ Income from Operations (Total)	480.94	537.16	366.63	1,569.77
2	Segment Results				
	(Profit)(+)/Loss (-) before interest and tax from each Segment				
A	Real estate	126.88	502.28	212.43	965.42
B	Investment	240.01	(204.40)	62.48	(106.52)
C	Unallocated	-	-	-	-
	Total	366.89	297.88	274.91	858.90
	Less: i) Interest	75.52	79.72	28.12	256.50
	ii) Other unallocable expenditure / (income) net off	63.02	139.76	48.47	292.00
	iii) Un allocable Income	-	-	-	-
	Total Profit before Tax	228.35	78.40	198.32	310.40
3	Capital Employed				
3.1	(Segment Assets)				
A	Real estate	7,549.27	7,610.46	2,920.88	7,610.46
B	Investment	3,933.75	3,758.98	8,234.24	3,758.98
	Total	11,483.02	11,369.44	11,155.12	11,369.44
3.2	(Segment Liabilities)				
A	Real estate	3,100.84	3,112.07	368.93	3,112.07
B	Investment	1,126.24	1,162.97	3,765.42	1,162.97
	Total	4,227.08	4,275.04	4,134.35	4,275.04



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B. Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. - **Not Applicable**.

C. Format for disclosing outstanding default on loans and debt securities

S. No.	Particulars	Amount in Lacs
1	Loans / revolving facilities like cash credit from banks / financial institutions	
A	Total amount outstanding as on date 30.06.2025	2134.00
B	Of the total amount outstanding, amount of default as on date	NIL
2	Unlisted debt securities i.e. NCDs and NCRPS	
A	total amount outstanding as on date	NIL
B	Of the total amount outstanding, amount of default as on date	NIL
	Total financial indebtedness of the listed entity including short-term and long-term debt	2134.00

D. Format for Disclosure of Related Transactions for half year ended: **Not Applicable**

E. Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (standalone and consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) - **Not Applicable**.

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Notes:

- 1 The above financial results for the quarter ended **June 30, 2025** were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on **12th August, 2025**.
- 2 The statutory Auditors have performed a "Limited Review" of the above Financial Results for the quarter ended **June 30, 2025**.
- 3 Previous period figures have been restated / regrouped / reclassified whenever necessary, to make them comparable.
- 4 In the Statement of Standalone Unaudited Financial Results for the quarter ended 30th June 2025, the "Other Income" includes the amount of **Rs. 228.53 Lakhs** on account of gain on remeasurement of investment due to Fair Value through P&L (FVTPL). Further, includes Rs. 18.23 Lakhs net income on account of sale of long term investments.
- 5 In the Statement of Standalone Unaudited Segment wise Revenue, Results, Assets and Liabilities, the valuation of Investment in the unquoted shares as on 30.06.2025, has been taken as per their respective valuation as on 30.06.2025.
- 6 As per the policy adopted, the company has not made any adjustments in respect of provision for leave encashment and gratuity. The company has maintained the amount of provision as per the actuarial valuation report as on 31.03.2025. Further, the treatment of leave encashment and gratuity as per actuarial valuation shall be made on half yearly basis i.e. on 30.09.2025 and 31.03.2026 for the relevant Financial Year 2025-2026.

Place : Indore
Date: 12/08/2025



By Order of the Board
For Sam Industries Limited
FOR SAM INDUSTRIES LIMITED


Rajendra Kumar Pasari
Whole Time Director
DIN: 01508154

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT

TO,
SAM INDUSTRIES LIMITED,
INDORE.

INTRODUCTION

1. We have reviewed the accompanying statement of unaudited financial results ("the statement") of **SAM INDUSTRIES LIMITED** ("the Company"), for the quarter ended June 30, 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. This Statement is the responsibility of Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, read with the circular. Our responsibility is to express a conclusion on the Statement based on our review.

SCOPE OF REVIEW

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion. We have complied with the Code of Ethics for Professional Accountants issued by the Institute of Chartered Accountants of India ("Code of Ethics')



CONCLUSION

4. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Arora Banthia & Tulsiyan

Chartered Accountants

Firm No: 007028C

Manoj Kumar Jain

(CA Manoj Kumar Jain)

Partner

Membership No.: 400371

UDIN: 25400371 BMJMOB9580

Indore, 12.08.2025



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Annexure-II

Details under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of SEBI (LODR) Reg. 2015

Appointment of M/s M. Maheshwari & Associates, Company Secretaries as
Secretarial Auditor in Board Meeting held on Tuesday on 12th August, 2025.

S. No.	Details of events that need to be provided	Details of Appointment
1.	Reason for Change Viz., appointment, Resignation , removal, death or otherwise;	To comply with the provisions of Section 204 of the Companies Act, 2013 and rules made thereunder and Regulation 24A of SEBI (LDOR) Regulations, 2015.
2.	Date of Appointment/ Cessation (as applicable) & term of appointment	12 th August, 2025 for the Financial Year 2025-26 to 2029-2030 subject to approval of ensuring AGM
3.	Brief Profile (in case of Appointment)	<p>Mr. Manish Maheshwari (Membership No. FCS 5174, CP No. 3860) is a qualified company secretary with qualifications of M. Com. and LLB also. He is having working experience of approx. 25 years as a Practicing Company Secretary and handling Company Law matters, Accounts, Finance, MIS, Taxation, Capital Market and other related matters. Besides these, he has served as an Arbitrator in Alternate Dispute Resolution at National Stock Exchange Limited and BSE Limited.</p> <p>Major area in Public Issue, Preferential Issue, Bonus issue, Merger, Takeover, Acquisition, SME Issue and Listing, Overall, in-charge of Secretarial Work for all types of Companies. Liaison with BSE, NSE, Banks, ROC, NCLT, RD, MCA, SEBI, RBI, etc. He has conducted Secretarial Audit of various listed, government and unlisted companies.</p>
4.	Disclosure of relationships between Directors	Not Applicable

