



M. Maheshwari & Associates

Company Secretaries

301, Shalimar Corporate Center,

8-B South Tukoganj,

Indore - 452001

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Manish Maheshwari

M.Com, LLB, F.C.S

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Sam Industries Limited** (hereinafter referred to as the "Company") and its Registrars and Share Transfer Agents for issuing Certificate, in accordance with Circular D&CC I FITTC I Cl R-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India and Pursuant to Regulation 76 of SEBI (Depositories and participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended 30th June, 2026:

1	For Quarter Ended	30 th June, 2026				
2	ISIN	INE653D01012				
3	Face Value	Rs.10/- each				
4	Name of the Company	Sam Industries Limited				
5	Registered Office Address	Village Dakachiya, A. B. Road. Tehsil : Sanwer, Indore MP 453771				
6	Correspondence Address	Village Dakachiya, A. B. Road. Tehsil : Sanwer, Indore MP 453771				
7	Telephone & Fax Nos.	0731-4229717 Fax 0731-4229724				
8	Email address	secretarial@sam-industries.com				
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited, Mumbai				
		Number of Shares	of			% of Total Issued Capital
10	Issued Capital	1,13,04,270				
11	Listed Capital (Exchange –wise)					
	BSE Limited, Mumbai	1,10,88,470			98.09	
12	Held in Dematerialized form in CDSL	93,16,547			82.42	
13	Held in Dematerialized form in NSDL	15,59,988			13.80	
14	Physical	2,11,935			1.87	
15	Total No. of Shares (12+13+14)	1,10,88,470			98.09	
16	Reasons for difference If any, between (10&11), (10&15), (11&15)	2,15,800 Equity Shares forfeited by the Company.				
17	Certifying the details of changes in Share Capital during the quarter under consideration as per table below					
Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin Appr. Pending for SE

Nil	Nil	Nil	Nil	Nil	Nil	Nil
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/No) If Not, updated upto which date	Yes			
19	Reference of previous quarter with regards to excess dematerialized shares, if any	No			
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.			
21	Mentioned the total no. of requests, if any, confirmed after 21days and the total no. of requests pending beyond 21days with the reasons for delay:				
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay	
	Confirmed after 21 days	Nil	Nil	Nil	
	Pending for more than 21days	Nil	Nil	Nil	
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Navin S. Patwa Company Secretary 0731-4229717 Fax 0731-4229724			
23	Name, Address, Telephone & Fax No. of the certifying Auditor/ Company Secretary	Mr. Manish Maheshwari 301 Shalimar Corporate Centre, 8-B South Tukoganj Indore, 452001 Phone 9826040473 M. No. FCS 5174, C. P. No 3860 Firms U.C.N. - I2001MP213000 Email Id. - mmaheshwarics@gmail.com			
24	Appointment of common agency for share registry work, If yes (name & address)	Yes. Ankit Consultancy Pvt. Ltd., Plot No. 60, Electronic Complex, Pardeshipura, Indore – 452010 Tel.:0731-2551745-46 Fax:0731-4065798 Email : ankit_4321@yahoo.com Website : www.ankitonline.com SEBI REG. No. INR 000000767			
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,)	No			

For M Maheshwari & Associates
Company Secretaries
Firms U.C.N. I2001MP213000

Date :16th July 2026
Place: Indore
UDIN : F005174H000854704

Manish Maheshwari
Proprietor
FCS – 5174 CP – 3860
PR No. - 7870/2026